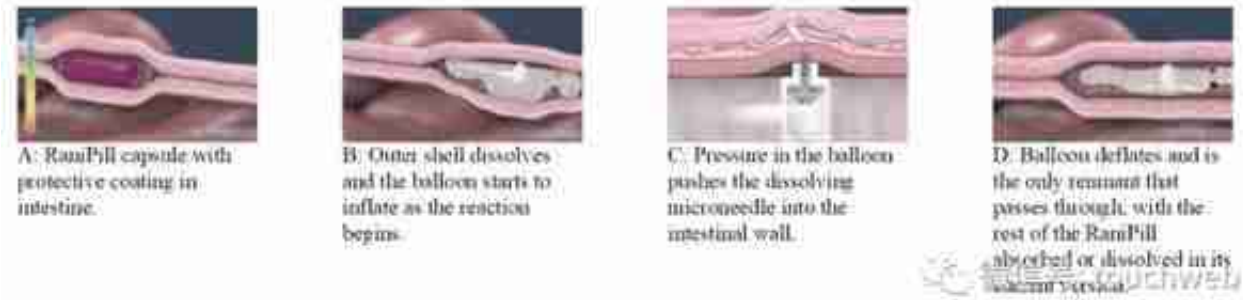


Cross Section of Intestinal Wall Illustrating Deployment of the RaniPill Capsule



RaniPill的表面有一层肠溶衣，它保证胶囊在通过胃部时不会被胃酸溶解。当胶囊进入肠道时，因为pH值的变化，肠溶衣被溶解，同时触发一种化学反应让胶囊中的一个小气球膨胀。而小气球的膨胀会产生足够的压力将由药物构成的微针射入到肠壁组织中，帮助药物的吸收。

这款胶囊中不含任何金属、弹簧和其它任何不能被人体吸收或者排出的成分。当气球完成射出微针的使命后，会自动放气，从体内排出。而且由于肠道中不存在感受锐痛的受体，患者不会感觉到疼痛。

Name of Beneficial Owner	Shares of Class A Common Stock Beneficially Owned			Shares of Class B Common Stock Beneficially Owned			Total Common Stock Beneficially Owned			Voting Power Attributable to the Organizational Transactions and After the Offering
	Number	% After Offering Effect to the Organizational Transactions and After the Offering	% After Offering Effect to the Organizational Transactions and After the Offering	Number	% After Offering Effect to the Organizational Transactions and After the Offering	% After Offering Effect to the Organizational Transactions and After the Offering	Number	% After Offering Effect to the Organizational Transactions and After the Offering	% After Offering Effect to the Organizational Transactions and After the Offering	
InCube Labs, LLC <sup>(1)</sup>	—	—	—	22,216,802	76.5%	76.5%	22,216,802	46.4%	71.84%	
InCube Ventures II, L.P. and Affiliates <sup>(1)</sup>	811,007	8.8%	8.8%	2,544,878	8.8%	8.8%	3,355,885	7.0%	8.50%	
South Lake One LLC and Affiliates <sup>(1)</sup>	2,293,871	47.87%	27.8%	—	—	—	2,293,871	10.93%	1.69%	
<b>Name of Executive Officers and Directors</b>										
Dennis Arrindell	4,368	*	*	—	—	—	4,368	*	*	
Juan-Cruz Hortal	—	—	—	—	—	—	—	—	—	
James Duffin	—	—	—	—	—	—	—	—	—	
Andrew Fitzpatrick	821,007	8.8%	8.8%	2,798,918	9.8%	9.8%	3,619,925	7.6%	9.10%	
Mir Hadian <sup>(1)</sup>	8,796	*	*	176,872	—	—	185,668	—	—	
Mir Hadian (HK)	821,007	8.8%	9.4%	24,761,380	83.3%	83.3%	25,582,387	53.2%	85.14%	
Debi Inzani	826,268	8.8%	8.8%	—	—	—	826,268	1.7%	—	
Shahid Nazarpour	4,368	*	*	32,418	—	—	36,786	—	—	
Yves Ranaivosoa	8,796	*	*	—	—	—	8,796	—	—	
All directors and executive officers as a group (7 persons) <sup>(1)</sup>	152,176	1.6%	1.6%	25,170,441	86.7%	86.7%	25,322,617	53.2%	81.2%	

\* Represents beneficial ownership of less than 1% of the outstanding shares of our Class A common stock or Class B common stock.  
 (1) Represents shares held by ICL. Mir Hadian is the sole managing member of ICL, which is wholly owned by Mir Hadian and his family. The address

IPO后，InCube Labs, LLC持有46.4%股权，有71.84%的投票权；South Lake One LLC and Affiliates持有10.93%股权，及1.69%的投票权。

雷递由资深媒体人雷建平创办，若转载请写明来源。